UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CAMOFI MASTER LDC AND CAMHZN MASTER, LDC,

Plaintiffs,

v.

U.S. COAL CORP., EAST COAST MINER, LLC, JAD COAL COMPANY, INC.,

Defendants

U.S. COAL CORP. and JAD COAL COMPANY, INC.,

Counterclaim-Plaintiffs,

No. 14 Civ. 4341 (PAE)

v.

CAMOFI MASTER LCD, CAMHZN MASTER, LDC and CENTRECOURT MANAGEMENT, LLC,

Counterclaim-Defendants

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Abigail T. Reardon of the law firm Nixon Peabody LLP appears as counsel in this case on behalf of Defendants and Counterclaimants U.S. Coal Corporation and JAD Coal Company, Inc.

Dated: June 18, 2014

New York, New York

Respectfully submitted,

NIXON PEABODY LLP

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